

LIONGOLD CORP LTD
(Incorporated in Bermuda)
(Company Registration No. 35500)

DISSOLUTION OF THE TECHNICAL COMMITTEE AND THE EXECUTIVE COMMITTEE

The board of directors (the “**Board**”) of LionGold Corp Ltd (the “**Company**”) refers to the announcement and media release of the Company dated 1 October 2012 and 27 February 2014 respectively in relation to the establishment of the Technical Committee and the Executive Committee of the Company.

The Board wishes to announce that the Technical Committee and the Executive Committee of the Company have been dissolved with immediate effect. The responsibilities of the members of the Executive Committee will be directly undertaken by the Board. There are no changes to the composition of the Board and other Board Committees of the Company.

By Order of the Board

Tan Soo Khoon Raymond
Executive Director
LionGold Corp Ltd
13 June 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, Stamford Corporate Services Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”).*

The Sponsor has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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